

Microsoft Excel 2010



Microsoft Excel 2010



Excel is a spreadsheet program in the Microsoft Office system. You can use Excel to create and format workbooks (a collection of spreadsheets) in order to analyze data and make more informed business decisions. Specifically, you can use Excel to track data, build models for analyzing data, write formulas to perform calculations on that data, pivot the data in numerous ways, and present data in a variety of professional looking charts.

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Getting Started

Now that you have an understanding of where things are located, let's look at the steps needed to create an Excel document.

Opening Outlook

You may have a shortcut to Word on your desktop, if so double click the icon and Word will open. If not follow the steps below:

- 1. Click on the Start button
- 3. Highlight Microsoft Office
- 2. Highlight Programs
- 4. Click on Microsoft Excel 2010



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Excel 2010 information

- Available Columns: A through XFD 16,384 columns
- Available Rows: 1 through 1,048,576
- There are over 17 billion cells in each worksheet!!!!
- A cell is the intersection of a column letter and a row number. The cell address can be found in the Name Box just above column A.

Workbooks and Worksheets

- Each Excel file is a Workbook containing one or more Worksheets
 - Default setting provides you with three worksheets you can add or remove as needed from there
 - Worksheets can also be reordered within the file and renamed you can also copy or move a worksheet to another workbook (file)
 - Several sheets can be used for one project, containing it all in one file, or you can still use one file for each part of a project, depending on your needs.

Column Sizing

On a worksheet, you can specify a column width of 0 (zero) to 255. This value represents the number of characters that can be displayed in a cell that is formatted with the standard font. The default column width is 8.43 characters. If the column width is set to 0, the column is hidden.

To quickly change column size:

1. Double click on the line between the column you want to size and the next column (You may do the same for rows)

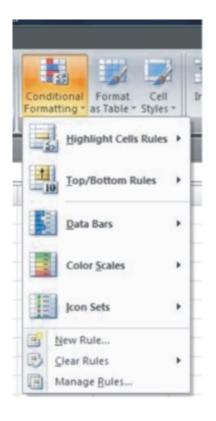
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OR

- 1. Select the column or row you want to format
- 2. On the Home tab select the down arrow under Format in the Cells group and click AutoFit Column Width

Conditional Formatting

- 1. Select the cells where you want to apply the conditional formatting
- 2. On the Home tab, in the Styles group, select Conditional Formatting
- 3. Select the condition you want to use
- 4. Click Ok



Highlight Cells Rules: Highlights cells from terms you set.

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Top/Bottom Rules: formats your cells to what you specify if the values fall in the top 10, bottom 10, top 10% and bottom 10% of all values.

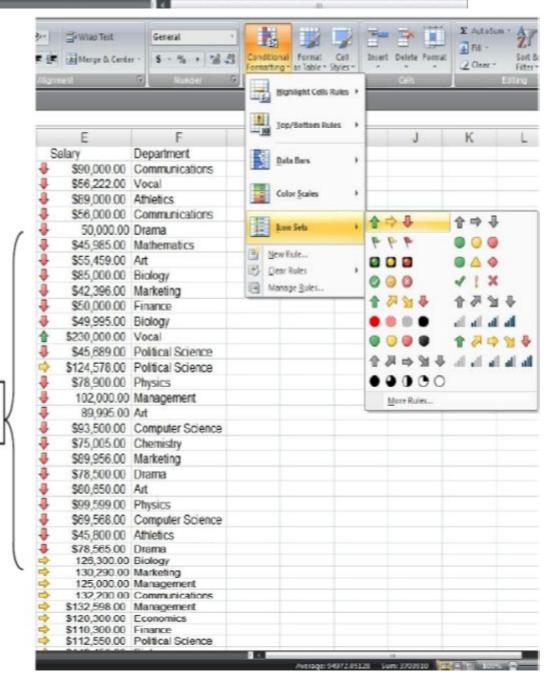
Data Bars, Color Scales and Icon Sets: Displays a colored bar graph, colored scale or icons relative to the data in the cells.

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Icon Sets

Conditional Formatting Rules

Creating a New Rule

- Under Conditional Formatting, select New Rule 1.
- 2. Select a rule type from the top of the box
- 3. Edit the rule in the bottom of the box
 - a. Change the format of the condition
 - b. Select if you want to display the bar (only available with the Data Bar option)
 - c. Change the type of information you want to use
 - d. Change the color of the bar

Format all cells based on their val	ues	
Format only cells that contain		
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Use a formula to determine which	cells to format	0
lit the Rule Description:		The second half of the box will change depending on the Rule
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Clearing rules



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- 1. Click Conditional Formatting
- 2. Click Clear Rules and select which of the rules should be cleared

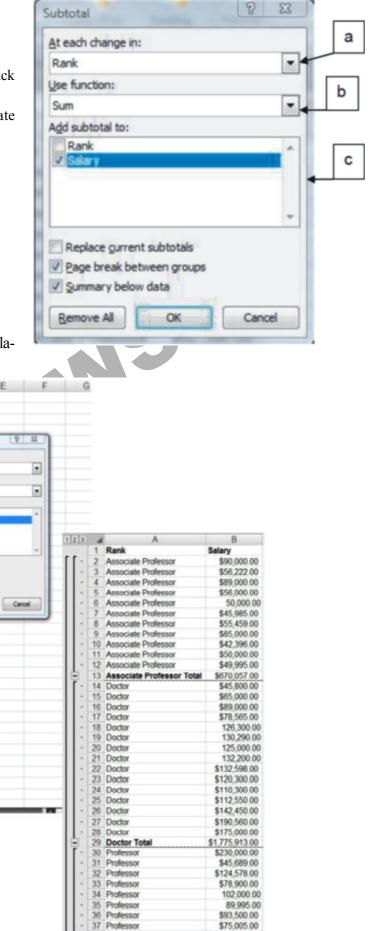
Subtotal

Total several rows of related data automatically

- 1. Highlight the data you want to subtotal
- 2. Select the Data tab, and in the Outline group > click Subtotal
- 3. The Subtotal box will appear, make the appropriate changes > Click Ok
 - a. Select where the subtotal change will occur
 - b. Select what function to use

1234567

c. Select the field for the subtotal



Example: In the example I've created a subtotal for salaries for each change in rank.

ż	A	В	C	D	E	E	G		
	Rank	Salary							
	Associate Professor	\$90,000.00							
	Associate Professor	\$56,222.00							
	Associate Professor	\$89,000,00	_						
	Associate Professor	\$56,000.00	Subtotal		3	H			
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								31 Professor	1
								32 Professor	\$1
								33 Professor	5
								34 Professor	
								35 Professor	-

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Graphics

Click the Insert Tab - Select an option in the Illustrations Group

- Picture: Select a picture from a file
- Clip Art: Select to insert graphic clips
- Shapes: Select readymade shapes
- Smart Art: Select to insert a graphic that helps to communicate information

Clip Art

- 1. Type in your search criteria in the Search for box.
- 2. Select the image you would like to use in your spreadsheet form the preview window.



Shapes

- 1. Click Shapes
- 2. Select the wanted shape
- 3. Draw the object on the spreadsheet
 - *Hint:* Click and drag with your mouse

SmartArt

- 1. Click SmartArt
- 2. Select the type of SmartArt graphic you would like to use.
- 3. Click Ok & 4. Fill in the text fields on the Smart Art.

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Formatting Spreadsheets

To further enhance your spreadsheet you can format a number of elements such as text, numbers, coloring, and table styles. Spreadsheets can become professional documents used for company meetings or can even be published.

Wrap Text

You can display multiple lines of text inside a cell by wrapping the text. Wrapping text in a cell does not affect other cells.

- 1. Click the cell in which you want to wrap the text.
- 2. On the Home tab, in the Alignment group, click Wrap Text.
- 3. The text in your cell will be wrapped.
- **Note** : If the text is a long word, the characters won't wrap (the word won't be split); instead, you can widen the column or decrease the font size to see all the text. If all the text is not visible after you wrap the text, you might have to adjust the height of the row. On the **Home** tab, in the **Cells** group, click **Format**, and then under **Cell Size** click **AutoFit Row**.

Format Numbers

In Excel, the format of a cell is separate from the data that is stored in the cell. This display difference can have a significant effect when the data is numeric. For example, numbers in cells will default as rounded numbers, date and time may not appear as anticipated. After you type numbers in a cell, you can change the format in which they are displayed to ensure the numbers in your spreadsheet are displayed as you intended.

1. Click the cell(s) that contains the numbers that you want to format.

- 2. On the Home tab, in the Number group, click the arrow next to the
- Number Format box, and then click the format that you want.

Cell Borders

By using predefined border styles, you can quickly add a border around cells or ranges of cells. If predefined cell borders do not meet your needs, you can create a custom border.

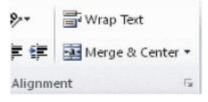
Note : Cell borders that you apply appear on printed pages. If you do not use cell borders but want worksheet gridline borders for all cells to be visible on printed pages, you can display the gridlines.

Apply Cell Borders

- 1. On a worksheet, select the cell or range of cells that you want to add a border to, change the border style on, or remove a border from.
- 2. Go to the Home tab, in the Font group
- 3. Click the arrow next to Borders
- 4. Click on the border style you would like
- 5. The border will be applied to the cell or cell range
- **Note :** To apply a custom border style, click **More Borders**. In the **Format Cells** dialog box, on the **Border** tab, under **Line** and **Color**, click the line style and color that you want.

Remove Cell Borders

- 1. Go to the Home tab, in the Font group
- 2. Click the arrow next to Borders
- 3. Click No Border.
- **Note :** The **Borders** button displays the most recently used border style. You can click the **Borders** button (not the arrow) to apply that style.





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Cell Styles

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You can create a cell style that includes a custom border, colors and accounting formatting.

- 1. On the Home tab, in the Styles group, click Cell Styles.
- 2. Select the different cell style option you would like applied to your spreadsheet.

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New Cell Style						

Note : If you would like to apply a cell fill and a cell border, select the cell fill color first the ensure both formats are applied. **Charts in Excel**

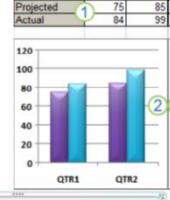
Microsoft Excel no longer provides the chart wizard. Instead, you can create a basic chart by clicking the chart type

that you want on the Insert tab in the Charts group. Charts are used to display series of numeric data in a graphical format to make it easier to understand large quantities of data and the relationship between different series of data.

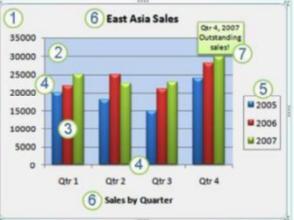
To create a chart in Excel, you start by entering the numeric data for the chart on a worksheet. Then you can plot that data into a chart by selecting the chart type that you want to use on the Insert tab, in the Charts group. Worksheet data Chart created from worksheet data.

A chart has many elements. Some of these elements are displayed by default; others can be added as needed. You can change the display of the chart elements by moving them to other locations in the chart, resizing them, or by changing the format. You can also remove chart elements that you do not want to display.

- 1. The chart area is the entire chart and all its Elements.
- 2. The **plot area** is the area of the chart bounded by the axes.
- 3. The **data points** are individual values plotted in a chart represented by bars, columns, lines, or pies.
- 4. The **horizontal** (category) and **vertical** (value) **axis** along which the data is plotted in the chart.
- 5. The **legend** identifies the patterns or colors that are assigned to the data series or categories in the chart.
- 6. A chart and axis title are descriptive text that for the axis or chart.
- 7. A **data label** provides additional information about a data marker that you can use to identify the details of a data point in a data series.



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Create a Chart

- On the worksheet, arrange the data that you want to plot in a chart. The data can be arranged in rows or columns

 Excel automatically determines the best way to plot the data in the chart.
- 2. Select the cells that contain the data that you want to use for the chart.
- **Note** : If the cells that you want to plot in a chart are not in a continuous range, you can select nonadjacent cells or ranges as long as the selection forms a rectangle. You can also hide the rows or columns that you do not want to plot in the chart.
 - 3. Go to the Insert tab, in the Charts.
 - 4. Click the chart type, and then click a chart subtype from the drop menu that will appear.
 - 5. Click anywhere in the embedded chart to activate it. When you click on the chart, **Chart Tools** will be displayed which includes the **Design**, **Layout**, and **Format** tabs.

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6. The chart will automatically be embedded in the worksheet. A chart name will automatically be assigned.

Move Chart to New Sheet

- 1. On the **Design** tab, in the **Location** group, click **Move Chart**.
- 2. Under Choose where you want the chart to be placed, click on the New sheet bubble .
- 3. Type a chart name in the New sheet box.

Change Chart Style

- 1. Click anywhere in the chart.
- 2. On the **Design** tab, in the **Chart Styles** group, click the chart style that you want to use. To see all predefined chart styles.

Chart or Axis Titles

To make a chart easier to understand, you can add titles, such as chart and axis titles.

To add a chart title:

- 1. Click anywhere in the chart.
- 2. On the Layout tab, in the Labels group, click Chart Title.
- 3. Click Centered Overlay Title or Above Chart.
- 4. In the Chart Title text box that appears in the chart, type the text that you want.
- 5. To remove a chart title, click **Chart Title**, and then click **None**.

To add axis titles:

- 1. Click anywhere in the chart.
- 2. On the Layout tab, in the Labels group, click Axis Titles.
- 3. Do one or more of the following:
 - a. To add a title to a primary horizontal (category) axis, click **Primary Horizontal Axis Title**, and then click the option that you want.
 - b. To add a title to primary vertical (value) axis, click Primary Vertical Axis Title, and then click the option that you want.
- 4. In the Axis Title text box that appears in the chart, type the text that you want.
- 5. To remove an axis title, click **Axis Title**, click the type of axis title to remove, and then click **None**.

Data Labels

- 1. On a chart, do one of the following:
 - a. Click on the chart area to add a data label to all data points of all data series
 - b. Click in the **data series** to add a data label to all data points of a data series

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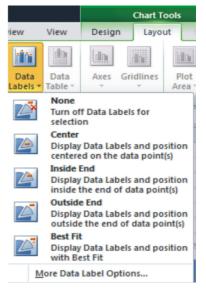
- c. Click on a specific **data point** to add a data label to a single data point in a data series
- 2. On the **Layout** tab, in the **Labels** group, click **Data** Labels, and then click the display option that you want.
- 3. Text boxes will appear in the area of your chart based on your selection.
- 4. Click on the text box to modify the text.
- 5. To remove data labels, click **Data Labels**, and then click **None**.

Legend



When you create a chart, the legend appears, but you can hide the legend or change its location after you create the chart.

- 1. Click the chart in which you want to show or hide a legend.
- 2. On the Layout tab, in the Labels group, click Legend.
- 3. Do one of the following:
- a. To hide the legend, click None.
 - b. To display a legend, click the display option that you want.
- c. For additional options, click More Legend Options, and then select the display option that you want.



Formulas in Excel

Formulas are equations that perform calculations on values in your worksheet. A formula always starts with an equal sign (=). An example of a simple is =5+2*3 that multiplies two numbers and then adds a number to the result. Microsoft Office Excel follows the standard order of mathematical operations. In the preceding example, the multiplication operation (2*3) is performed first, and then 5 is added to its result.

You can also create a formula by using a function which is a prewritten formula that takes a value, performs an operation and returns a value. For example, the formulas=SUM(A1:A2) and SUM(A1,A2) both use the SUM function to add the values in cells A1 and A2.

Depending on the type of formula that you create, a formula can contain any or all of the following parts.

Functions - A function, such as PI() or SUM(), starts with an equal sign (=).

Cell references - You can refer to data in worksheet cells by including cell references in the formula. For example, the cell reference A2 returns the value of that cell or uses that value in the calculation.

Constants - You can also enter constants, such as numbers (such as 2) or text values, directly into a formula.

Operators - Operators are the symbols that are used to specify the type of calculation that you want the formula to perform.

Create Simple Formulas

- 1. Click the cell in which you want to enter the formula.
- 2. Type = (equal sign).
- 3. Enter the formula by typing the constants and operators that you want to use in the calculation.

Create a Formula with Cell References

The first cell reference is B3, the color is blue, and the cell range has a

blue border with square corners. The second cell reference is C3, the color is green, and the cell range has a green border with square corners.

EXAMPLE FORMULA	WHAT IT DOES
=5+2	Adds 5 and 2
=5-2	Subtracts 2 from 5
=5^2	Raises 5 to the 2nd power

= 15 =

To create your formula:

- 1. Click the cell in which you want to enter the formula.
- 2. In the **formula bar**, at the top of the Excel window that you use, *s* type = (equal sign).
- 3. Click on the 1st cell you want in the formula.
- 4. Enter an Operator such as +, or *.
- 5. Click on the next cell you want in the formula. Continue steps 3 - 5 until the formula is complete
- 6. Hit the ENTER key on your keyboard.

Use Auto Sum

ΣΑ	utoSum 🔻 🛧 🍂	To summarize values	-A1"A2	exponential value specified in A2
Σ	<u>S</u> um Average	quickly, you can also use AutoSum.		
	Count Numbers	1. Select the cell where you would	2	appear.
	<u>M</u> ax M <u>i</u> n	 Go to the Home tab, in the Edit Click AutoSum, to sum your nu 		to AutoSum to select a
	More <u>F</u> unctions	function that you want to apply.	Insert Function	? <mark>x</mark>

Create a Formula with Function

1. Click the cell in which you want to enter the formula.

2. Click **Insert Function** on the formula bar. Excel inserts the equal sign (=) for you.

3. Select the function that you want to use.

- Note : If you're not sure which function to use, type a question that describes what you want to do in the Search for a function box (for example, "add numbers" returns the SUM function), or browse from the categories in the Or Select a category box.
 - 4. Enter the arguments.
 - 5. After you complete the formula, press ENTER.

Example of Various Excel's Functions

Excel's Text Functions

Function	Description
BAHTTEXT(number)	Converts number to baht text.
CHAR(number)	Returns the character that corresponds to the ANSI code given by <i>number</i> .
CLEAN(text)	Removes all nonprintable characters from text.
CODE(text)	Returns the ANSI code for the first character in text.
CONCATENATE(text1 [, text2],)	Joins the specified strings into a single string.
DOLLAR(number [, decimals])	Converts number to a string that uses the Currency format.
EXACT(text1, text2)	Compares two strings to see whether they are identical.
FIND(find, within [, s tart])	Returns the character position of the text <i>find</i> within the text <i>within</i> . FIND() is case sensitive.
FIXED(number [, decimals][, no_commas])	Converts <i>number</i> to a string that uses the Number format.

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=B3*C 1 2 (2)3 4 **EXAMPLE FORMULA** WHAT IT DOES =A1+A2 Adds the values in cells A1 and A2 =A1-A2 Subtracts the value in cell A2 from the value in A1 =A1/A2 Divides the value in cell A1 by the value in A2 =A1*A2 Multiplies the value in cell A1 times the value in A2 Raises the value in cell A1 to the - 41442 2

nsert Function	? X
Search for a function:	
Type a brief description of what you want to do and then click	Go
Or select a category: Most Recently Used	
Select a function:	
SUM AVERAGE IF HYPERLINK COUNT MAX SIN SUM(number1,number2,) Adds all the numbers in a range of cells.	T
Help on this function OK	Cancel

B

Returns the leftmost <i>n</i> umber characters from text.
Returns the length of text .
Converts text to lowercase.
Returns number characters from text starting at start.
Converts text to proper case (first letter of each word is capitalized).
Replaces the old string with the new string.
Repeats the text string number times.
Returns the rightmost number characters
Returns the character position of the text <i>find</i> within the text <i>within</i> . <u>SEARCH()</u> is not case sensitive.
In text, substitutes the new string for the old string num times.
Converts value to text.
Formats value and converts it to text.
Removes excess spaces from text
Converts text to uppercase.
Converts text to a number.

Excel's Date Functions

Function	Description
DATE(year,month,day)	Returns the serial number of a date, in which year is a number from 1900 to 2078, <i>month</i> is a number representing the month of the year, and day is a number representing the day of the month
DATEDIF(start _ date , end_date [, unit])	Returns the difference between <i>start_date</i> and <i>end_date</i> , based on the specified <i>unit</i>
DATEVALUE(date_text)	Converts a date from text to a serial number
DAY(serial_number)	Extracts the day component from the date given by serial number
DAYS360(start _ date , end_ date [, method])	Returns the number of days between <i>start_date</i> and <i>end_date</i> , based on a 360-day year
EDATE(<i>start_date</i> , <i>months</i>)	Returns the serial number of a date that is the specified number of <i>months</i> before or after <i>start_date</i>
EOMONTH(<i>start_date</i> , <i>months</i>)	Returns the serial number of the last day of the month that is the specified number of <i>months</i> before or after <i>start_date</i>
MONTH(serial _ number)	Extracts the month component from the date given by serial_number (January = 1)
NETWORKDAYS(start_date, end_date [, holidays])	Returns the number of working days between start_date and end_date ; does not include weekends and any dates specified by holidays
TODAY()	Returns the serial number of the current date
WEEKDAY(serial_number)	Converts a serial number to a day of the week (Sunday = 1)
WEEKNUM(serial_number[, return_type])	Returns a number that corresponds to where the week that includes <i>serial_number</i> falls numerically during the year

WORKDAY(start_date, days[, holidays])	Returns the serial number of the day that is days working days from <i>start_date</i> ; weekends and <i>holidays</i> are excluded
YEAR(serial_number)	Extracts the year component from the date given by serial_number
YEARFRAC(<i>start_date</i> , <i>end_date</i> , <i>basis</i>)	Converts the number of days between <i>start_date</i> and <i>end_date</i> into a fraction of a year

Excel's Time Functions

Excel's Time Functions Function	Description
HOUR(serial_number)	Extracts the hour component from the time given by serial_number
MINUTE(serial_number)	Extracts the minute component from the time given by serial number
NOW()	Returns the serial number of the current date and time
SECOND(serial_number)	Extracts the seconds component from the time given by serial number
TIME(hour, minute, second)	Returns the serial number of a time, in which <i>hour</i> is a number between 0 and 23, and <i>minute</i> and <i>second</i> are numbers between 0 and 59
TIMEVALUE(time text)	Converts a time from text to a serial number
el's Math Functions	Converts a time from text to a serial futilitier

Excel's Math Functions

Function	Description
ABS(number)	Returns the absolute value of number
CEILING(number, significance)	Rounds n umber up to the nearest integer
COMBIN(number, number_chosen)	Returns the number of possible ways that <i>number</i> objects can be combined in groups of <i>number_chosen</i>
EVEN(number)	Rounds number up to the nearest even integer
EXP(number)	Returns e raised to the power of number
FACT(number)	Returns the factorial of number
FLOOR(number, significance)	Rounds number down to the nearest integer
GCD(number1 [, number2 ,])	Returns the greatest common divisor of the specified numbers
INT(number)	Rounds number down to the nearest integer
LCM(number1 [, number2 ,])	Returns the least common multiple of the specified numbers
LN(number)	Returns the natural logarithm of number
LOG(number [, base])	Returns the logarithm of <i>number</i> in the specified <i>base</i>
LOG10(number)	Returns the base-10 logarithm of number
MDETERM(array)	Returns the matrix determinant of array
MINVERSE(array)	Returns the matrix inverse of array
MMULT(array1, array2)	Returns the matrix product of array1 and array2
MOD(number, divisor)	Returns the remainder of <i>number</i> after dividing by <i>divisor</i>
MROUND(number, multiple)	Rounds number to the desired multiple
MULTINOMIAL(number1 [, number2])	Returns the multinomial of the specified numbers
ODD(number)	Rounds number up to the nearest odd integer

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PIO	Returns the value pi
POWER(number, power)	Raises number to the specified power
PRODUCT(number1 [, number2 ,])	Multiplies the specified numbers
QUOTIENT(numerator , denominator)	Returns the integer portion of the result obtained by dividing <i>numerator</i> by <i>denominator</i> . In other words, the remainder is discarded from the result.
RAND()	Returns a random number between 0 and 1
RANDBETWEEN(bottom, top)	Returns a random number between bottom and top
ROMAN(number [, form])	Converts the Arabic <i>number</i> to its Roman numeral equivalent(as text)
ROUND(number, num digits)	Rounds number to a specified number of digits
ROUNDDOWN(number, num_digits)	Rounds number down, toward 0
ROUNDUP(number, num_digits)	Rounds number up, away from 0
SERIESSUM(x, n, m, coefficients)	Returns the sum of a power series
SIGN(number)	Returns the sign of <i>number</i> (1 = positive, 0 = zero, -1 = negative)
SQRT(number)	Returns the positive square root of number
SQRTPI(number)	Returns the positive square root of the result of the expression <i>number</i> * Pi
SUBTOTAL(function_num, ref1[,ref2,])	Returns a subtotal from a list
SUM(number1 [, number2 ,])	Adds the arguments
SUMIF(range, criteria [, sum_range])	Adds only those cells in range that meet the criteria
SUMPRODUCT(array1 , array2 [, ar r ay3,])	Multiplies the corresponding elements in the specified arrays and then sums the resulting products
SUMSQ(number1 [, number2 ,])	Returns the sum of the squares of the arguments
SUMX2MY2(array_x, array_y)	Squares the elements in the specified arrays and then sums the differences between the corresponding squares
SUMX2PY2(array_x, array_y)	Squares the elements in the specified arrays and then sums the corresponding squares
SUMXMY2(array_x, array_y)	Squares the differences between the corresponding elements in the specified arrays and then sums the squares
TRUNC(number[, num_digits])	Truncates number to an integer

Excel's Trigonometric Functions

Function	Description Returns a value in radians between 0 and pi that represents the arccosine of number (which must be between -1 and 1)		
ACOS(number)			
ACOSH(number)	Returns a value in radians that represents the inverse hyperbolic cosine of <i>number</i> (which must be greater than or equal to 1)		
ASIN(number)	Returns a value in radians between -pi/2 and pi/2 that represents the arcsine of <i>number</i> (which mus be between -1 and 1)		
ASINH(number)	Returns a value in radians that represents the inverse hyperbolic sine of <i>number</i>		
ATAN(number)	Returns a value in radians between -pi/2 and pi/2 that represents the arctangent of <i>number</i>		

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ATAN2(x_num, y_num)	Returns a value in radians between (but not including) -pi and pi that represents the arctangent of the coordinates given by x _num and y _num	
ATANH(number)	Returns a value in radians that represents the inverse hyperbolic tangent of <i>number</i> (which must be between -1 and 1)	
COS(number)	Returns a value in radians that represents the cosine of number	
COSH(number)	Returns a value in radians that represents the hyperbolic cosine of <i>number</i>	
DEGREES(angle)	Converts angle from radians to degrees	
RADIANS(angle)	Converts angle from degrees to radians	
SIN(number)	Returns a value in radians that represents the sine of number	
SINH(number)	Returns a value in radians that represents the hyperbolic sine of <i>number</i>	
TAN(number)	Returns a value in radians that represents the tangent of <i>number</i>	
TANH(number)	Returns a value in radians that represents the hyperbolic tangent of <i>number</i>	
l's Statistical Functions		

Excel's Statistical Functions

Excel's Statistical Functions			
Function	Description		
AVERAGE(number1 [, number2 ,])	Returns the average		
AVERAGEIF(range [, criteria])	Returns the average for those cells in range that satisfy the criteria		
AVERAGEIFS(range [, criteria 1,])	Returns the average for those cells in range that satisfy multiple criteria		
CORREL(array1, array2)	Returns the correlation coefficient		
COUNT(value1 [, value2 ,])	Counts the numbers in the argument list		
COUNTA(value1 [, value2 ,])	Counts the values in the argument list		
COVARIANCE.P(array1, array2)	Returns the population covariance, which is the average of the products of deviations for each data point pair		
COVARIANCE.S(array1, array2)	Returns the sample covariance		
COVAR(array1, array2)	The legacy version of the covariance calculation; use this function if you need to maintain compatibility with Excel2007 and earlier		
FORECAST(x, known_y's, known_x's)	Returns a forecast value for x based on a linear regression of the arrays known_y's and known_x's		
FREQUENCY(data_array, bins_array)	Returns a frequency distribution		
FTEST(array1 , array2)	Returns an F-test result, the one-tailed probability that the variances in the two sets aren't significantly different		
GROWTH(known_y's [, known_x's)	Returns values along an exponential trend new_x's const])		
INTERCEPT(known_y's, known_x's)	Returns the y-intercept of the linear regression trendline generated by the <i>known_y</i> 's and <i>known_x</i> 's		

Returns the kurtosis of a frequency distribution
Returns the k th largest value in array
Uses the least squares method to calculate a
straight-line regression fit through the known y's
and known x's
Uses the least squares method to calculate an
exponential regression fit through the known y's
and known x's
Returns the maximum value
Returns the median value
Returns the minimum value
Returns an array of the most common values
Returns the most common value
The legacy version of the mode calculation; use this
function if you need to maintain compatibility with
Excel 2007 and earlier
Returns the k th percentile of the values in array.
where k is between 0 and 1, exclusive
The legacy version of the percentile calculation; use
this function if you need to maintain compatibility
with Excel2007 and earlier
Returns the rank of a number in a list, or the
average rank if more than one value has the same
rank
Returns the rank of a number in a list, or the first
rank if more than one value has the same rank
The legacy version of the rank calculation; use this
function if you need to maintain compatibility with
Excel 2007 and earlier
Returns the coefficient of determination that
indicates how much of the variance in the
known y's is due to the known x's
Returns the skewness of a frequency distribution
Returns the slope of the linear regression trend
generated by the known_y's and known_x's
Returns the k th smallest value in array
Returns the standard deviation based on an entire
population
Returns the standard deviation based on a sample
The legacy version of the standard deviation
calculation; use this function if you need to
maintain compatibility with Excel 2007 and earlier
Returns values along a linear trend
Returns the probability associated with a student's
Returns the variance based on an entire population
Returns the variance based on an entire population Returns the variance based on a sample
Returns the variance based on a sample
Returns the variance based on a sample The legacy version of the variance calculation; use
Returns the variance based on a sample
Returns the variance based on a sample The legacy version of the variance calculation; use this function if you need to maintain compatibility

Excel's Logical Functions

Function	Description
AND(logical1 [, logical2],)	Returns TRUE if all the arguments are true.
FALSE()	Returns FALSE .
IF(logical_test, value_if_true [, value_if_false])	Performs a logical test and returns a value based on the result.
IFERROR(value, value_if_error)	Returns value_if_error if value is an error.
NOT(logical)	Reverses the logical value of the argument.
OR(logical1 [,l ogical2],)	Returns TRUE if any argument is true.
TRUE()	Returns TRUE .

Excel's Lookup Functions

Function	Description		
CHOOSE(num, value1 [, value2 ,])	Uses <i>num</i> to select one of the list of arguments given by <i>value1</i> , <i>value2</i> , and so on		
GETPIVOTDATA(data, table, field1, item 1,)	Extracts data from a PivotTable		
HLOOKUP(v alue, table, row [, range])	Searches for <i>value</i> in <i>t able</i> and returns the value in the specified <i>row</i>		
INDEX(ref, row [, col][, area])	Looks in <i>ref</i> and returns the value of the cell at the intersection of <i>row</i> and, optionally, <i>col</i>		
LOOKUP(lookup_value,array)	Looks up a value in a range or array (this function has been replaced by the HLOOKUP() and VLOOKUP() functions)		
MATCH(value, range[, match_type])	Searches <i>range</i> for <i>value</i> and, if found, returns the relative position of <i>value</i> in <i>range</i>		
RTD(progID, server, topic1 [, topic2,])	Retrieves data in real time from an automation server (not covered in this book)		
VLOOKUP(value, table, col [, range])	Searches for value in table and returns the value in the specified col		

Excel's Information Functions

Function	Description			
CELL(info_type [, reference])	Returns information about various cell attributes, including formatting, contents, and location			
ERROR.TYPE(error_val)	Returns a number corresponding to an error type			
INFO(type_text)	Returns information about the operating system and environment			
ISBLANK(value)	Returns T RUE if the value is blank			
ISERR(v alue)	Returns TRUE if the value is any error value except # NA			
ISERROR(value)	Returns T RUE if the value is any error value			
ISEVEN(number)	Returns T RUE if the n umber is even			
ISLOGICAL(value)	Returns TRUE if the value is a logical value			
ISNA(value)	Returns T RUE if the v alue is the # NA error value			
ISNONTEXT(value)	Returns TRUE if the value is not text			
ISNUMBER(value)	Returns TRUE if the value is a number			
ISODD(number)	Returns TRUE if the number is odd			
ISREF(value)	Returns TRUE if the value is a reference			
ISTEXT(value)	Returns TRUE if the value is text			

N(value) Returns the value converted to a number (a serial value is a date, 1 if value is TRUE, 0 if value is a nonnumeric; note that N() exists only for compat other spreadsheets and is rarely used in Excel)				
NA()	Returns the error value #NA			
TYPE(value)	Returns a number that indicates the data type of the <i>value</i> : 1 for a number, 2 for text, 4 for a logical value, 8 for a formula, 16 for an error, or 64 for an array			

Excel's Table Functions

Excel's Table Functions					
Function	Description				
DAVERAGE()	Returns the average of the matching records in a specified field				
DCOUNT()	Returns the count of the matching records				
DCOUNTA()	Returns the count of the nonblank matching records				
DGET()	Returns the value of a specified field for a single matching record				
DMAX()	Returns the maximum value of a specified field for the matching records				
DMIN()	Returns the minimum value of a specified field for the matching records				
DPRODUCT()	Returns the product of the values of a specified field for the matching records				
DSTDEV()	Returns the estimated standard deviation of the values in a specified field if the matching records are a sample of the population				
DSTDEVP()	Returns the standard deviation of the values of a specified field if the matching records are the entire population				
DSUM()	Returns the sum of the values of a specified field for the matching records				
DVAR()	Returns the estimated variance of the values of a specified field if the matching records are a sample of the population				
DVARP()	Returns the variance of the values of a specified field if the matching records are the entire population				

Delete a Formula

When you delete a formula, the resulting values of the formula is also deleted. However, you can instead remove the formula only and leave the resulting value of the formula displayed in the cell.

To delete formulas along with their resulting values, do the following:

- 1. Select the cell or range of cells that contains the formula.
- 2. Press DELETE.

To delete formulas without removing their resulting values, do the following:

- 1. Select the cell or range of cells that contains the formula.
- 2. On the Home tab, in the Clipboard group, click Copy.
- 3. On the Home tab, in the Clipboard group, click the arrow below Paste, and then click Paste Values.

Hide Rows or Columns

- 1. Select the rows or columns that you want to hide.
- 2. On the Home tab, in the Cells group, click Format.
- 3. Under Visibility, point to Hide & Unhide, and then click Hide Rows or Hide Columns.

Note : You can also right-click a row or column (or a selection of multiple rows or columns), and then click Hide.

Unhide Rows or Columns

- 1. Select the rows, columns or entire sheet to unhide.
- 2. On the Home tab, in the Cells group, click Format.
- 3. Under Visibility, point to Hide & Unhide, and then click Unhide Rows or Unhide Columns.
- **TIP**: You can also right-click the selection of visible rows and columns surrounding the hidden rows and columns, and then click **Unhide**.

Sort Data in Single Column

2↓ 2Z Z↓ Sort	Filter Advanced			
Sort & Filter				

- 1. Select a column of data in a range of cells
- 2. On the **Data** tab, in the **Sort & Filter** group, do one of the following:
- To sort in ascending or smallest to largest order, click Sort A to Z.
- To sort in descending or largest to smallest order, click **Sort Z to A**.
- 3. To reapply a sort after you change the data, click a cell in the range or table and then, on the **Data** tab, in the **Sort** & **Filter** group, click **Reapply**.

Sort Data in Multiple Columns or Rows

You may want to sort by more than one column or row when you have data that you want to group by the same value in one column or row, and then sort another column or row within that group of equal values.

1. Select a range of cells with two or more columns of data.

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<mark>≎}l <u>A</u>dd</mark>	Level X Dele	te Level	Level 🔺 🔻	Options	📃 My data has <u>h</u> eader
Column		Sort On		Order	
Sortby	Column F	 Values 		 A to Z 	
					OK Cancel
				_	

- 2. On the Data tab, in the Sort & Filter group, click Sort.
- 3. The **Sort** dialog box will appear.
- 4. Under Column, in the Sort by box, select the first column that you want to sort.
- 5. Under Sort On, select the type of sort. To sort by text, number, or date and time, select Values. To sort by format, select Cell Color, Font Color, or Cell Icon.
- 6. Under Order, select how you want to sort. For text values, select A to Z or Z to A. For number values, select Smallest to Largest or Largest to Smallest. For date or time values, select Oldest to Newest or Newest to Oldest. To sort based on a custom list, select Custom List.
- 7. To add another column to sort by, click Add Level, and then repeat steps four through six.
- 8. To copy a column to sort by, select the entry and then click Copy Level.
- 9. To delete a column to sort by, select the entry and then click Delete Level.
- 10. To change the order in which the columns are sorted, select an entry and then click the Up or Down arrow to change the order.
- To reapply a sort after you change the data, click a cell in the range or table and then, on the Data tab, in the Sort & Filter group, click Reapply.

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Freezing Rows or Columns

When you need to keep the top row or left column in view as you work with a large amount of data, you can Freeze it so it's always visible on the screen (note - this does not affect printing).

- 1. Go to View/Freeze Panes
- 2. Select either Freeze Top Row (freezes row 1) or Freeze First Column (freezes column A) To unfreeze, select Unfreeze Panes

Finalizing a Spreadsheet

To complete your spreadsheet there are a few steps to take to ensure your document is finalized.

Using the "Spell Check" Feature

Excel does not have the same spell check feature as Word and PowerPoint. To complete a Spelling and Grammar check, you need to use the Spelling and Grammar feature.

- 1. Click on the Review tab.
- 2. Click on the **Spelling & Grammar** command (a blue check mark with ABC above it).
- 3. A **Spelling and Grammar** box will appear, correct any Spelling or Grammar issue with the help of the box.

Save a Spreadsheet

To save a document in the format used by Excel 2010 and Excel 2007, do the following:

- 1. Click the File tab.
- 2. Click Save As.
- 3. In the File name box, enter a name for your document.
- 4. Click Save.

To save a document so that it is compatible with Excel 2003 or earlier, do the following:

- 1. Click the **File** tab.
- 2. Click Save As.

3. In the Save as type list, click Excel 97-2003 Document. This changes the file format to .xls.

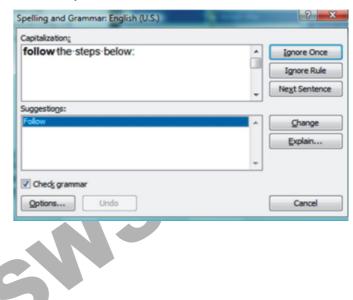
4. In the File name box, type a name for the document.

5. Click Save.

Headers and Footers

A header is a section that appears at the top of every printed page; footer is a section that appears at the bottom of every printed page. To create a header or footer in Excel, you display the Insert tab and then, in the Text group, click Header & Footer to display the Header & Footer Tools Design contextual tab.

When you display your workbook's headers and footers, Excel displays the workbook in Page Layout view. Page Layout view shows you exactly how your workbook will look when printed, while still enabling you to edit your file, a capability not provided by Print Preview. You can also switch to Page Layout view by displaying the View tab and then, in the Workbook Views group, clicking Page



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Layout. Excel divides its headers and footers into left, middle, and right sections. When you point to an editable header or footer section, Excel highlights the section to indicate that clicking the left mouse button will open that header or footer section for editing.

Print Preview

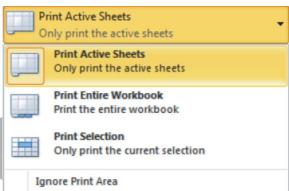
Print Preview automatically displays when you click on the **Print** tab. Whenever you make a change to a print-related setting, the preview is automatically updated.

- 1. Click the File tab, and then click Print. To go back to your document, click the File tab.
- 2. A preview of your document automatically appears. To view each page, click the arrows below the preview.

Print a Worksheet

- 1. Click the worksheet or select the worksheets that you want to print.
- 2. Click File.
- 3. Click Print.
- 4. Once you are on the Print screen you can select printing options:
 - To change the printer, click the drop-down box under Printer, and select the printer that you want.
 - To make page setup changes, including changing page orientation, paper size, and page margins, select the options that you want under Settings.
 - To scale the entire worksheet to fit on a single printed page, under Settings, click the option that you want in the scale options drop-down box.
 - To print the specific information, select Print Active Sheets or Print Entire Workbook
- ou want in the et Print Active Sheets or

command



5. Click Print.

Help

If you need additional assistance when completing your document you can use the help feature.

- 1. Click on the blue circle with the white question mark
- 2. A Help box will appear.
- 3. Click in the Search Help textbox and type what you need help with
- 4. Click the magnifying glass next to the text box and the possible solutions will appear.

Goal Seek

To use Goal Seek, you display the Data tab and then, in the Data Tools group, click What-If Analysis. On the menu that is displayed, click Goal Seek to open the Goal Seek dialog box.

In the dialog box, you identify the cell with the target value; in this example, it is cell C4, which has the percentage of costs accounted for by the Labor category. The To Value field has the target value (.2, which is equivalent to 20 percent), and the By Changing Cell field identifies the cell with the value Excel should change to

generate the target value of 20 percent in cell C4. In this example, the cell to be changed is C3. Clicking OK tells Excel to find a solution for the goal you set. When Excel finishes its work, the new values appear in the designated cells, and the Goal Seek Status dialog box opens.

Goal Seek finds the closest solution it can without exceeding the target value. In this case, the closest percentage it could find was 19.97 percent. In this exercise, you'll use Goal

Goal Seek	-?-×
S <u>e</u> t cell:	C4
To <u>v</u> alue:	
By changing cell:	1000 E
ОК	Cancel

	Labor	Transportation	Taxes	Facilities	Total
Cost	\$ 15,224,031.93	\$35,000,000.00	\$ 7,000,000.00	\$ 19,000,000.00	\$ 76,224,031.93
Share	19.97%	45.92%	9.18%	24.93%	
		Goal Seek Status		8 ×	
		Goal Seeking with found a solution.	Cel C4	Step	
		Target value: 0 Current value: 1	J-2	Pause	
		(Cancel	

Seek to determine how much you need to decrease transportation costs so those costs make up no more than 40 percent of Consolidated Messenger's operating costs.

1. On the Data tab, in the Data Tools group, click What-If Analysis and then, in the list, click Goal Seek.

The Goal Seek dialog box opens.

- 2. In the Set cell field, type D4.
- 3. In the **To value** field, type .4.
- 4. In the **By changing cell** field, type **D3**.
- 5. Click OK.

Excel displays the solution in both the worksheet and the Goal Seek Status dialog box.

	Labor	Transportation	Taxes	Facilities	Total
Cost	\$ 18,000,382.00	\$29,336,849.65	\$ 7,000,000.00	\$ 19,000,000.00	\$ 73,337,231.65
Share	24.54%	40.00%	9.54%	25.91%	
	6	oal Seek Status	-9-	*	
		oal Seeking with Cell D rund a solution.	14 Step		
	Target value: Current value:		Pause		
	-	0	K		

6. Click Cancel.

Excel closes the Goal Seek Status dialog box without saving the new worksheet values.

Solver

Goal Seek is a great tool for finding out how much you need to change a single input value to generate a desired result from a formula, but it's of no help if you want to find the best mix of several input values. For example, marketing vice president Craig Dewar might want to advertise in four national magazines to drive customers to Con-

solidated Messenger's Web site, but he might not know the best mix of ads to reach the greatest number of readers. He asked the publishers for ad pricing and readership numbers, which he recorded in a spreadsheet, along with the minimum number of ads per publication (three) and the minimum number of times he wants the ad to be seen (10,000,000).

If you performed a complete installation when you installed Excel on your computer, you see the Solver button on the Data tab in the Analysis group. If not, you need to install the Solver Add-In. To do so, click the File tab, and then click Options. In the Excel Options dialog box, click Add-Ins to display the Add-Ins page. At the bottom of the dialog box, in the Manage list, click Excel Add-Ins, and then click Go to display the Add-Ins dialog box. Select the Solver Add-in check box and click OK to install Solver.

After the installation is complete, Solver appears on the Data tab, in the Analysis group. Clicking Solver displays the Solver Parameters dialog box.

Magazine	C	est per Ad	Readers	Number of Ads		Total Cost	Audience
Mag1	\$	30,000.00	100,000	8	\$	240,000.00	800,000
Mag2	\$	40,000.00	400,000	8	\$	320,000.00	3,200,000
Mag3	5	27,000.00	350,000	8	\$	215,000.00	2,800,000
Mag4	5	80,000.00	200,000	10	\$	800,000.00	2,000,000
Totals				\$	1,576,000.00	8,800,000	
	Con	estraints				Total Budget	\$ 3,000,000.00
				Minimum Audience			
			Minimum Ads for Magazines 1 through 3				B
			Minimum Ads for Magazine 4				10
				Maximum A	ds	in Any Magazine	20

Set Objective:				8
To: 🛞 Max 🔘	Min	© ⊻alue Of:	0	
By Changing Variable Cells:				
				8
Sybject to the Constraints:				
			^	Add
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				Delete
				Reset All
			-	Load/Save
Make Unconstrained Variabl	es Non-	Negative		
Select a Solving Method:	GF	RG Nonlinear	•	Options
Solving Method				
Select the GRG Nonlinear engi engine for linear Solver Proble non-smooth.				

The first step of setting up your Solver problem is to identify the cell that contains the summary formula you want to establish as your objective. To identify that cell, click in the Set Objective box, click the target cell in the worksheet, and then select the option representing whether you want to minimize the cell's value, maximize the cell's value, or make the cell take on a specific value. Next, you click in the By Changing Variable Cells box and select the cells Solver should vary to change the value in the objective cell. Finally, you can create constraints that will set the limits for the values Solver can use. To do so, click Add to open the Add Constraint dialog box.

You add constraints to the Solver problem by selecting the cells to which you want to apply the constraint, selecting the comparison operation (such as less than or equal to, greater than or equal to, or must be an integer), and clicking in the Constraint box to select the cell with the value of the constraint. You could also type a value in the Constraint box, but referring to a cell makes it possible for you to change the constraint later without opening Solver.

In this exercise, you'll use Solver to determine the best mix of ads given the following constraints:

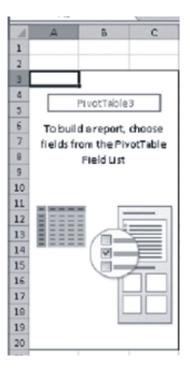
- You want to maximize the number of people who see the ads.
- You must buy at least 8 ads in 3 magazines and at least 10 in the fourth.
- You can't buy part of an ad (that is, all numbers must be integers).
- You can buy no more than 20 ads in any one magazine.
- You must reach at least 10,000,000 people.
- Your ad budget is \$3,000,000.

PivotTables

With Excel worksheets you can gather and present important data, but the standard worksheet can't be changed from its original configuration easily. As an example, consider a worksheet that records monthly package volumes for each of nine distribution centers in the United States.

In this dialog box, you verify the data source for your PivotTable and whether you want to create a PivotTable on a new worksheet or an existing worksheet. After you click OK, Excel displays a new or existing worksheet and displays the PivotTable Field List task pane.

Create PivotTable		? ×
Choose the data that yo	ou want to analyze	
Select a table or rate	inge	
Table/Range:	DailyVolumes	E
🔘 Use an external da	ita source	
Choose Conr	ection	
Connection na	me:	
Choose where you want	the PivotTable report to be place	d
New Worksheet		
Existing Workshee	:	
Location:		Es:
	ОК	Cancel
	UK	Cancer



If the PivotTable Field List task pane isn't visible, you can display it by clicking any cell in the PivotTable to display the PivotTable Tools contextual tabs. On the Options contextual tab, in the Show/Hide group, click Field List.

To assign a field, or column of data, to an area of the PivotTable, drag the field header from the Choose Fields To Add To Report area at the top of the PivotTable Field List task pane to the Drag Fields Between Areas Below area at the bottom of the task pane. For example, if you drag the Volume field header to the Values area, the PivotTable displays the total of all entries in the Volume column.

28

1	A	B	C	D	E	F	G	н		PrvotTable Field List	-
1											oreport: 🗊 -
2										Choose fields to add to	oreport:
3	Sum of Volum	e Column Labels 💌								Center	
4	Row Labels	 Atlantic 	Central	Midwest	Mountain West	North Central	Northeast	Northwest	Southea	Date	
5	January	6042842	6006191	5720977	5872046	6235863	6370982	6108382	63967	Ves Vost	
6	February	3098663	2932222	3456904	2985951	3785068	3281469	4216668	48777	Week.	
7	March	3210406	3167785	3846753	3265252	2929397	3725669	3640750	43872	Day	
8	April	3002529	2989245	3125231	3071.049	2677853	3148289	2997048	35834	E Weekday	
9	May	3369898	3576763	3280768	3159233	3079267	3165070	3236144	35131	Volume	
10	June	3209696	2973980	3035619	3063572	3040653	2990986	2849014	30096		
11	July	3115294	3354482	2945492	3456576	3521947	3325821	3403395	31756		
12	August	3237645	3191591	3441757	3371850	3165710	3217495	3400949	31682		
13	September	3072723	2807222	3166599	2942925	2996901	3364148	3220056	29854		
14	October	3261585	3352250	3333751	3182437	3125591	3346381	3789687	31967		
15	November	6137174	6083306	6236356	6121929	6026826	6287815	6002883	62456		
16	December	6279737	6546678	6099560	5880670	6093514	6462079	5768374	59816	Drag fields between an	
17	Grand Total	47036182	47001715	46889767	46323490	46680590	48690205	49633350	505216	P Report Filter	Column Labels
18									_		Center ·
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21											
22										Row Labels	Σ Values
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27										Defer Layout Upda	te Updabe
	+ > > Sheet2	Sheet1 / 23/				•	11		•		oputo

To pivot a PivotTable, you drag a field header to a new position in the PivotTable Field List task pane. As you drag a field within the task pane, Excel displays a blue line in the interior of the target area so you know where the field will appear when you release the left mouse button. If your data set is large or if you based your PivotTable on a data collection on another computer, it might take some time for Excel to reorganize the PivotTable after a pivot. You can have Excel delay redrawing the PivotTable by selecting the Defer Layout Update check box in the lower-left corner of the PivotTable Field List task pane. When you're ready for Excel to display the reorganized PivotTable, click Update.

Macro

Instead of going through a lengthy series of steps to highlight the cells with the important information, you can create a macro, which is a recorded series of actions, to perform the steps for you. After you have created a macro, you can run, edit, or delete it as needed. In Excel, you run and edit macros by using the items available in the Macros group on the View tab. You can make your macros easier to access by creating new buttons on the Quick Access Toolbar, to which you can assign your macros.

Creating and Modifying Macros

The first step of creating a macro is to plan the process you want to automate. Computers today are quite fast, so adding an extra step that doesn't affect the outcome of a process doesn't slow you down noticeably, but leaving out a step

means you will need to re-record your macro. After you plan your process, you can create a macro by clicking the View tab and then, in the Macros group, clicking the Macros arrow. In the list that appears, click Record Macro. When you do, the Record Macro dialog box opens.

After you type the name of your macro in the Macro Name box, click OK. You can now perform the actions you want Excel to repeat later; when you're done, in the Macros list, click Stop Recording to add your macro to the list of macros available in your workbook.

To modify an existing macro, you can simply delete the macro and rerecord it. Or if you just need to make a quick change, you can open it in the

Visual Basic Editor and add to or change the macro's instructions. To delete a macro, open the Macro dialog box, click the macro you want to delete, and then click Delete.

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- 3. MS Excel 2010 Step by step by Curtis D. Frye
- 4. MrExcel LIBRARY by Paul McFedries
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Record Macro	? 🗙
Macro name:	
Macro1	
Shortcut key:	
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Store macro in:	
This Workbook	
Description:	
	OK Cancel